

BUILDING EXPECTATIONS



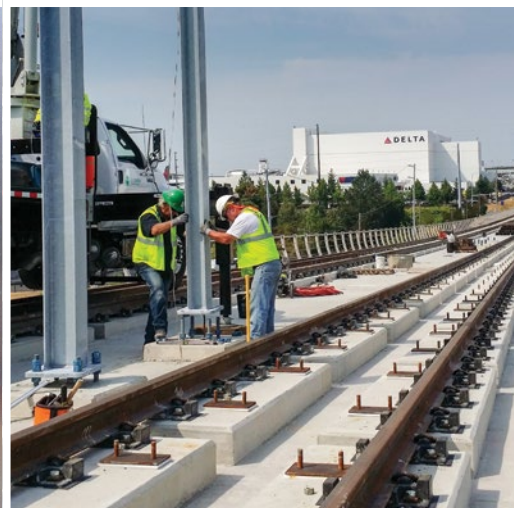
North America's leader in Track and Transit & Systems construction and maintenance services

RailWorks builds and maintains railway infrastructure that keeps people and goods moving across the United States and Canada.



We've grown to become the largest company in North America providing construction and maintenance services exclusively to the rail transportation market.

Our dramatic growth parallels the expanding investment in and reliance on rail throughout North America. We move our customers ahead every day, whether fixing a cracked rail, expanding a 100-plus-year-old transit system, adjusting switch points, constructing a new streetcar system, replacing signal cable, or maintaining a busy commuter rail system. The RailWorks team does whatever it takes so our customers can meet their customer commitments today and in the future.



What We Do

- Track Infrastructure
- Signals & Communications
- Transit Systems

Our Customers

- Transit authorities and transportation agencies/departments
- Railroads of all sizes
- Passenger and commuter rail lines
- Private industries served by rail

Our Values

These values guide our business. They are the foundation for our work and all of our relationships.

- Customer Focus
- Employee Focus
- Industry Leadership
- Integrity

Consistently ranked on ENR's

TOP 100
Contractors

TOP 20
in Transportation

BUILDING EXPECTATIONS

The hard work of building enduring transportation projects begins before we ever set foot on a job site. Our smart plan puts safety first and is built by the industry's most capable and experienced workforce. We're employing new tools and equipment to perform with greater precision, efficiency and safety. We're using project planning and control disciplines that drive everything from procurement to the punch list. We're investing in our employees to equip them with skills, expertise, business ethics and leadership. We're expanding our network and service portfolio to address our customers' growing needs for high-quality, responsive services completed on time and on budget.

We build a smart plan into every project. That's what you can expect with RailWorks at work.



**We work throughout North America,
in recent years in**

**47 STATES
and
7 PROVINCES**

SAFETY

Safety is our first job. That's our pledge to our employees, our customers and our jobsite partners.

RailWorks follows a risk-based safety management program aligned with the ANSI Z10 Standard for Safety Management Systems. We set our projects up for success by integrating safety into all of our work processes. Our employees know that safety begins with them. Every employee has the authority and responsibility to ensure safety on the job.



TRACK

RailWorks provides a full range of track construction, maintenance and rehabilitation services across North America. Through a regional network of more than 25 field offices, we mobilize quickly to effectively perform railroad and rail-transit projects, including design support, procurement, project management and subcontractor operations.



PNR RailWorks

RailWorks Maintenance of Way

RailWorks Track Services

RailWorks Track Systems



Markets

- Class I, short line and regional railroads
- Transit and commuter rail lines
- Ports, waterways and utilities
- Industries served by rail

Services

- New Construction
- Rehabilitation
- Inspection and Maintenance
- Emergency Response
- Maintenance of Way (MOW)
 - Production (steel and tie gangs)
 - Field Welding
 - Track Geometry Testing
 - Ground Penetrating Radar
 - Rail Grinding

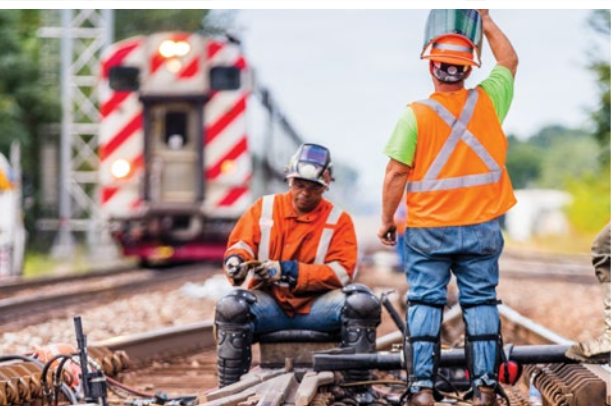
TRACK EXPERTS

All Types

- Ballasted
- Direct fixation
- Crane rail
- Embedded track
- Special trackwork, all sections and sizes

All Environments

- Grade crossings
- Bridges
- Elevated structures
- Tunnels
- Rail car dumpers
- Weight scales
- Mines, quarries and ports



TRANSIT SYSTEMS

Through our work on nearly all major transit systems in the United States, RailWorks subsidiary L.K. Comstock has established itself as the preeminent transit systems contractor. We provide a complete systems solution, including design support, construction engineering, project management, installation, testing, start-up and maintenance services.



PNR RailWorks

HSQ Technology

L.K. Comstock & Co.
(Greater New York)

RailWorks Transit
(Greater New York)

L.K. Comstock National Transit
(exclusive of Greater New York)

HSQ Technology



Markets

- Light rail
- Heavy rail
- Streetcars
- Automated People Movers (APM)

Services

- Train Control and Signals
- Overhead Catenary Systems (OCS) and Traction Power
- Communications and Security
- Supervisory Control and Data Acquisition (SCADA) and Systems Integration
- Facilities and Trackwork

More than
100
completed systems projects

\$3 BILLION
of work for

DOZENS
of transit agencies/authorities



SIGNALS & COMMUNICATIONS

RailWorks performs warning and wayside S&C projects for new installations and existing systems. Whether serving as a general contractor or as a subcontractor, RailWorks coordinates work safely and professionally with other contractors and in conjunction with active railway operations. We complete projects turnkey, including signal design review, procurement, wiring and testing, construction and installation, and inspection and maintenance services.



PNR RailWorks

RailWorks Signals & Communications



Markets

- Class I railroads
- Regional and short line railroads

Services

Construction and Installation

- Positive Train Control (PTC)
- Centralized Traffic Control (CTC)
- Crossing Warning Systems
- Signal Houses
- Transit Signaling
- Communications Systems
- Wayside Inspection Systems
- Switch Clearing Devices

Inspections and tests in compliance with

FRA and TRANSPORT CANADA

standards and frequency



RailWorks People

The RailWorks team is comprised of the industry's most capable and experienced professionals. Our growing workforce is as diverse as the projects we perform. But together we share a passion for the work we do every day and a commitment to be the very best in our industry. We are proud of the opportunity to build and maintain transportation infrastructure that is moving people, cities and enterprises ahead across North America.

**We are RailWorks.
We get the job done.**



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